



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

2 Allen L. Funch, Jr. Living Trust Case No. 08CEPR01217

Attorney Docker, William F (for James M. Bell – Successor Trustee/Petitioner)
Seventh Account Current and Report of Trustee, and Petition for its Settlement, and for Allowance of Trustee's Fees [Prob. C. 17200(b)(5) and (9)]

DOD: 07/24/07		JAMES M. BELL , sole surviving Successor Trustee, is Petitioner. (<i>Successor Co-Trustee G. Thomas Caswell, Jr. is deceased.</i>) Account period: 01/01/14 – 12/31/14 Accounting - \$989,946.14 Beginning POH - \$964,766.44 Ending POH - \$899,895.91 <i>(\$186,506.91 is cash)</i> Trustee - \$7,075.00 <i>(3/4 of 1% of \$943,687.59 market value of Trust Assets)</i> Attorney - Not requested <i>(\$1,672.63 disbursed for attorney fees during 2014)</i> Petitioner prays for an Order: 1. Settling, allowing and approving the Seventh Account and Report of the Trustee; 2. Ratifying, confirming and approving all acts and transactions of the Trustee relating to the matters reflected in the Account and Report; and 3. Authorizing and directing the Trustee to pay himself compensation for services rendered during the period of the Account and Report in the sum of \$7,075.00.	NEEDS/PROBLEMS/COMMENTS:
Cont. from			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail w/		
<input type="checkbox"/>	Aff.Pub.		
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<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		Reviewed by: JF Reviewed on: 04/23/15 Updates: Recommendation: File 2 - Funch	

Atty Herold, Kim M. (for Susan O. Waehner – Executor/Petitioner)

First and Final Report of Status of Administration upon Waiver of Account and Petition for Settlement Thereof; for Allowance of Statutory Attorneys' Compensation; for Reimbursement of Costs Advanced; and for Final Distribution

DOD: 02/14/11	SUSAN O. WAEHNER , Executor, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
	Accounting is waived.	
	I & A - \$2,494,868.70	
Cont. from	POH - \$1,302,260.00 (\$50,260.00 is cash)	
Aff.Sub.Wit.	Executor - waived	
✓ Verified	Attorney - \$37,948.69 (statutory)	
✓ Inventory	Costs - \$1,377.50 (certified copies, filing fees, publication fees)	
✓ PTC	Distribution, pursuant to decedents will, is to:	
✓ Not.Cred.	Susan O. Waehner - 50% community property interest the in the following:	
✓ Notice of Hrg	<ul style="list-style-type: none"> Wells Fargo Money Market Acct. xx5291 100 shares of common stock of Brook Hill Development, Inc., a New York Corporation Vacation Ownership Interest in Ocean View Resort Villas Condominium Vacation Ownership Interest in Newport Coast Villas 	
✓ Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters 04/28/11		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
✓ 9202		
✓ Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
✓ FTB Notice		
		Reviewed by: JF
		Reviewed on: 04/23/15
		Updates:
		Recommendation: SUBMITTED
		File 3 - Waehner

Status Hearing Re: Issue of Removal or Bond Increase

DOD: 02/24/2012	KENNETH ROBERTS , was appointed Administrator with full IAEA and with bond set at \$20,000.00 on 10/18/2012.	NEEDS/PROBLEMS/COMMENTS: Minute Order of 03/10/2015: The Court instructs Mr. Donaldson to do no further work on the trust.
Cont. from 031015	Minute Order of 03/02/2015 set this Status Hearing regarding Issue of Removal or Bond Increase. Minute Order states the accounting has been filed and set for 03/10. Counsel and his client are admonished that removal is possible due to lack of progress in this matter.	
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
✓ Status Rpt		
UCCJEA		
Citation		
FTB Notice	<p>Status Hearing Statement filed 03/04/2015 states a First Account was filed on behalf of the Administrator with the Court and notices were sent to appropriate parties. The hearing on the First Account is scheduled for 03/10/2015. On 03/03/2015 a notice of non-delivery was received for the Notice sent to Christina Roberts Trustee of the Jennifer Roberts Special Needs Trust. Mr. Donaldson states he has not received any other notices of non-delivery including the one sent to Jennifer Roberts at the same address as the one sent to Christina Roberts, Trustee and the one sent to the attorney for the Trustee, J. Stanley Teixeira. Since the last Court hearing on the Estate the Administrator checked with the mortgage of the real property, (Decedent's house) in the estate. The mortgage holder, Suntrust Mortgage told the Administrator that they would not extend a loan to the Beneficiaries since neither is employed. The mortgage holder did agree to leave the current loan on the real property in place if the real property was placed in a trust with the Jessica Roberts Special Needs Trust of Jennifer Roberts named as beneficiaries of the Trust for the real property with the Administrator named as Trustee.</p> <p>Mr. Donaldson has drafted a trust placing the Decedent's house in the trust with the administrator Kenneth as Trustee and Jessica Roberts and Christina Roberts as Trustee of the Special Needs Trust for Jennifer Roberts as the beneficiaries of that trust. Assuming that this disposition of the real property is acceptable to the Court. Mr. Donaldson states he will prepare the Second and Final Account for the Administrator within three weeks. He state he is getting help from another attorney on putting together the Final Account in the format required by the Court.</p>	Reviewed by: LV Reviewed on: 04/23/2015 Updates: Recommendation: File 4A – Roberts

DOD: 02/24/2012		KENNETH ROBERTS , Administrator with full IAEA and bond set at \$20,000.00, is petitioner. Account period 02/24/2012 – 11/04/2014 Accounting - \$? Beginning POH - \$129,764.97 Ending - \$123,040.13	NEEDS/PROBLEMS/COMMENTS: Minute Order of 03/10/2015: Matter continued in order to cure defects. Based on this Examiner's quick and cursory review of the Accounting, the deficiencies with the pleadings, include, but are not limited to the following: 1. Accounting does not balance. Need Amended Accounting. 2. The narrative of the petition goes between Conservator and Administrator. Need clarification. 3. Schedule C includes unusual items entitled "loans to Estate from Ken Roberts" but does not provide explanation as to those items. 4. Need Notice of Hearing. 5. Need notice to the following: <ul style="list-style-type: none"> Jessica A. Roberts Jennifer Roberts Christen Roberts 6. Need Notice to Lisa Horton, Attorney representing Christina Roberts, Trustee of the Jennifer Roberts Special Needs Trust pursuant to the Request for Special Notice filed 02/19/2015. 7. Need Order.
Cont. from 031015			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg x		
<input type="checkbox"/>	Aff.Mail x		
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<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input type="checkbox"/>	Order x		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
Reviewed by: LV			
Reviewed on: 04/23/2015			
Updates:			
Recommendation:			
File 4B - Roberts			

DOD: 02/14/12		<p>RICHARD DEWAYNE PHILLIPS, father, was appointed Administrator with Full IAEA and without bond on 12/04/12.</p> <p>Minute Order from hearing on 12/04/12 set this matter for status regarding filing of the Inventory & Appraisal.</p> <p>Status Report filed 01/08/15 by Richard Dewayne Phillips, states: On 04/15/13, Petitioner, in his capacity as personal representative of decedent's estate, filed a complaint against the County of Fresno and other defendants in United States District Court, Eastern District of California, alleging violation of the decedent's civil rights. The lawsuit is based on the fact that decedent was murdered while in custody of Fresno County. The complaint was filed by Anthony Boskovich, Esq. of the Law Office of Anthony Boskovich in association with the law firm of Bode & Grenier, LLP. On 06/11/13, the County of Fresno filed a Motion to Dismiss the lawsuit. On 12/03/13, the Court granted the motion in part and denied the motion in part. On 12/13/13, the parties appeared before the Court for a scheduling conference. At that time, the lawsuit was set for jury trial on 02/24/15. On 12/31/13, Petitioner filed a First Amended Complaint against all defendants, including the County of Fresno. On 07/14/14, the parties submitted a stipulation modifying the Court's prior scheduling order. Under the terms of the stipulation, trial has been continued to 06/23/15. The defendants hired attorney James D. Weakley and James Arendt on 07/24/14. On 10/16/14 the trial court entered an order extending discovery deadlines through 03/12/15. At this time there are no assets in the Decedent's estate except for the causes of action currently being litigated in federal court. Petitioner requests the Court set a further status conference in August or September 2015.</p> <p>Order Approving Contingency Fee Agreement was filed 08/15/13.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>OFF CALENDAR</u></p> <p>Court vacated this status hearing on 01/15/15; next status hearing set for 08/20/15 at 9:00am</p> <p><u>CONTINUED FROM 07/25/14</u></p> <p>1. Need Inventory & Appraisal.</p>
Cont. from 042613, 072514, 011515			
Aff.Sub.Wit.			
Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			
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Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			

Petition for Allowance of Fees to Attorney for Conservatee and Discharge of Attorney/Declaration of Marvin T. Helon in Support of Petition

			<p>MARVIN T. HELON, Petitioner, was court appointed to represent the Conservatee on 4/17/14.</p> <p>The Public Guardian was appointed as Conservator of the Person and Estate on 12/10/14.</p> <p>Petitioner requests fees in connection with the representation of the Conservatee.</p> <p>Petitioner asks that he be paid from the conservatorship estate for approx. 21.31 hours @ \$300/hr or \$6,063.00, plus costs of \$435.00 as the filing fee for this petition, a total of \$6,498.00.</p> <p>Service are itemized by date and include review of file, correspondence with parties, conference with Conservatee and attorneys, attendance at hearing, etc.</p> <p>Petitioner states the purposes for which counsel was appointed have been addressed and concluded and it is now appropriate to fix compensation and for Petitioner to be discharged as the attorney for the Conservatee.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p>
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			
<input checked="" type="checkbox"/>	Aff.Mail	W		
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
<input type="checkbox"/>	Letters			
<input type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
			<p>Reviewed by: skc</p> <p>Reviewed on: 4/23/15</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 6 - Greenburg</p>	

Atty Bush, Hilda (proper – paternal aunt/Petitioner)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Trenton, 1		TEMPORARY EXPIRES 04/28/15		NEEDS/PROBLEMS/COMMENTS:	
Tamaiya, 5 mos.		HILDA BUSH, paternal aunt, is Petitioner.		CONTINUED FROM 03/10/15	
		Father: JOHN MICHAEL ADAMS – <i>Personally served on 11/13/14</i>		Minute Order from 03/10/15 states: Petitioner requests continuance to complete service on the siblings. Mr. Adams, father of the minors, represents that his father, Tom Kyle, is deceased and his mother, Francis Adams, is in a care facility.	
Cont. from 012015, 031015		Mother: NOVELL BROWN – <i>Personally served on 11/25/14</i>			
	Aff.Sub.Wit.				
✓	Verified		Paternal grandfather: TOM KYLE – deceased	This petition pertains to Trenton & Tamaiya Adams only. Luella Douglas, maternal cousin, was appointed successor guardian of Vashti Winchester on 10/27/14. Clotilde Brown, maternal grandmother, was previously appointed as guardian of both Vashti and Trenton on 09/25/13; however, Ms. Brown passed away on 07/07/14.	
	Inventory		Paternal grandmother: FRANCES ADAMS – <i>Served by mail on 03/14/15 with Notice of Hearing only</i>		
	PTC				
	Not.Cred.				
✓	Notice of Hrg		Maternal grandfather: Deceased		
✓	Aff.Mail	w/o	Maternal grandmother: CLOTILDE BROWN - Deceased		
	Aff.Pub.				
	Sp.Ntc.				
✓	Pers.Serv.	w/	Siblings: TAMARA ADAMS (34), TONYA ADAMS (32), TRAVIS ADAMS (31), QUENTESSAH EQUARTE (20); LASHAYRA WILLIAMS (19), WESTLEY WILLIAMS (17), SAHUANNA WILLIAMS (14) – <i>all served by mail with Notice of Hearing only on 03/14/15</i>		
✓	Conf. Screen				
✓	Letters				
✓	Duties/Supp				
	Objections				
	Video Receipt		Petitioner states [see Petition for details]		
✓	CI Report				
	9202		Court Investigator Jennifer Young filed a report on 01/12/15.		
✓	Order				
	Aff. Posting				
	Status Rpt				
✓	UCCJEA			Reviewed by: JF	
	Citation			Reviewed on: 04/23/15	
	FTB Notice			Updates:	
				Recommendation:	
				File 7 – Winchester & Adams	

8 Nola Lee Graham (Estate) Case No. 13CEPR00775

Atty Guerrero, Danielle R. (for Marc Graham – Executor – Petitioner)

First and Final Report of Personal Representative; Petition for Final Distribution on Waiver of Account; Waiver of Fees by Personal Representative; and Payment of Compensation to Attorney for Ordinary Services; and Reimbursement of Costs Advanced by Attorney (Prob. C. 10810, 10830, 10951, 3900)

DOD: 11/21/13		MARC GRAHAM , Son and Executor without IAEA without bond, is Petitioner.	NEEDS/PROBLEMS/COMMENTS: 1. Petitioner sold the estate real property and distributed the proceeds without authority in violation of the IAEA and Probate Code §11640. The Court may require additional information or accounting pursuant to Probate Code §10950, and/or may strike any language in the order confirming and approving the acts and transactions of the petitioner. 2. Attorney Guerrero requests compensation on an hourly basis, but does not provide an itemized statement of services. The Court may require further information.
		Petitioner is a resident of Chandler, AZ.	
		Accounting is waived.	
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified	I&A: \$200,000.00 (real property located at 753 E. Sample in Fresno)	
<input checked="" type="checkbox"/>	Inventory		
<input checked="" type="checkbox"/>	PTC	POH: \$0	
<input checked="" type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg	Petitioner states he believed he had IAEA authority and sold the estate real property on 5/22/14 and divided the proceeds between himself and his brother, Kenneth Graham, the only other heir. Kenneth Graham consented to the sale, and the sale was for \$195,000.00, which is 97.5% of the appraised value within one year.	
<input checked="" type="checkbox"/>	Aff.Mail	Although the sale was procedurally improper, no creditors were left unpaid and the cash was distributed equally to both beneficiaries. Receipt filed 3/24/15 indicates receipt by Marc Graham and Kenneth Graham of \$97,500.00 each.	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
<input checked="" type="checkbox"/>	Letters	11/22/13	
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
<input checked="" type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
	Aff. Posting	Executor (Statutory): Waived	
	Status Rpt	Attorney: \$1,800.00 (Less than statutory, computed at an hourly rate as set forth in Exhibit A, for 6 attorney hours plus 2 estimated hours for appearance at this hearing @ \$225/hr.)	
	UCCJEA		
	Citation		
<input checked="" type="checkbox"/>	FTB Notice	Costs: \$435.00 (filing fee)	

Reviewed by: skc
Reviewed on: 4/23/15
Updates:
Recommendation:
File 8 - Graham

Petition for Visitation

Devon, 15	BOBBIE D. JACKSON, mother, is petitioner.		NEEDS/PROBLEMS/COMMENTS: Minute Order of 03/17/2015: Examiner notes handed in open court; continued to allow time for defects to be cured. Parties advise that the minor Devon is residing with his mother instead of the guardian. The Court orders the Court Investigator to investigate the whereabouts and well-being of each of the minor and report back to the Court. For the record, the paternal grandmother is Shirley Beckham and the paternal grandfather is unknown. <u>Please see additional page</u>
Khamile, 7			
Titus, 4	VELICIA LEE JACKSON, maternal aunt, was appointed guardian on 11/20/2013. Personally served on 02/21/2015		
Cont. from 031715			
Aff.Sub.Wit.	Father (of Devon): ANTHONY FISHER, Declaration of Due Diligence filed 04/13/2015		
✓ Verified	Father (Khamile & Titus): ORLANDO WATSON, Declaration of Due Diligence filed 04/13/2015		
Inventory			
PTC			
Not.Cred.			
✓ Notice of Hrg	Paternal Grandfather: Unknown		
✓ Aff.Mail	w/o	Paternal Grandmother: Shirley Beckham, served by mail on 0410/2015	
Aff.Pub.	Maternal Grandfather: Delores L. Jackson, Deceased		
Sp.Ntc.	Maternal Grandmother: Bobbie Ray Jackson, Deceased		
Pers.Serv.			
Conf. Screen	Petitioner states: she is their mother and wants visiting rights to stay the weekend with her. She states her sister is denying her, stating she does not approve to bring them to her address. Petitioner states she only has temporary custody of the children until she was released. She states the petitioner has kept the children from her during her prison term. Petitioner states that her case does not have anything to do with her children that they were in her custody before she was sentenced and has not lost her rights to her children. Petitioner loves her children very much and misses them. She states she has had not communication with the children for 21 months.		
Letters	Petitioner states the guardian is willing to give her Devon Fisher, the 15 year old, but not her babies. Petitioner states she is a changed person, she has paid for her mistakes during drug use, she goes to program every day and can show proof, her parole approves of her address and guardian should too. She states her date of release was 12/26/2014.		
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order	n/a		
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
Please see additional page			Reviewed by: LV Reviewed on: 04/23/2015 Updates: Recommendation: File 9 – Fisher & Watson

Attached to Petition are letters addressed to Petitioner from a Michelle (unclear who this is), and Velicia, guardian.

Needs/Problems/Comments:

Court Investigator to Provide:

1) Supplemental Report pursuant to Minute Order of 03/17/2015

1. Need proof of service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for:

- Anthony Fisher (Devon's Father) – Unless the Court dispenses with Notice

Note: Declaration of Due Diligence filed 04/13/2015 states that the petitioner spoke to Mary Beckham, father's sister, who states she has not seen nor talked to the father in 5 months.

- Orlando Watson (Khamile & Titus Father) Unless the Court dispenses with Notice

Note: Declaration of Due Diligence filed 04/13/2015 states that the father is homeless. Petitioner heard from friends that he was seen in the area of 1585 N. West Ave near the Circle K store. Petitioner was not able to locate him in that area.

- Paternal Grandfather (Unknown)

11 **Ethan Presley Betner (GUARD/E)**
 Atty Betner, Nicholas (Pro Per – Guardian – Petitioner)
 Atty Betner, Heidi (Pro Per – Guardian – Petitioner)

Case No. 13CEPR00930

1) First Account of Guardian of Funds; and 2) Petition Requesting Approval of Accounting

			NEEDS/PROBLEMS/COMMENTS: <p style="text-align: center;"><u>OFF CALENDAR</u></p> <p>Amended First Account filed 4-20-15 is set for hearing on 5-28-15.</p>
Cont. from 031715			
	Aff.Sub.Wit.		
✓	Verified	X	
	Inventory		
	PTC		
	Not.Cred.		
	Notice of Hrg	X	
	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: skc
			Reviewed on: 4-23-15
			Updates:
			Recommendation:
			File 11 – Betner

Atty Kruthers, Heather H. (for Public Guardian, Conservator of the Person and Estate)

Probate Status Hearing Re: Filing Inventory and Appraisal

		PUBLIC GUARDIAN was appointed Conservator of the Person on 2/10/2014; <i>Letters</i> issued on 2/20/2014.	NEEDS/PROBLEMS/COMMENTS: OFF CALENDAR Inventory and Appraisal filed 3/25/2015.
		PUBLIC GUARDIAN was appointed Conservator of the Estate on 8/26/2014; <i>First Amended Letters</i> reflecting appointment as Conservator of the Person and Estate issued on 9/2/2014.	
Cont. from 011315, 022415		<i>Minute Order</i> dated 8/26/2014 from the hearing on the Public Guardian's <i>Petition for Appointment of Probate Conservator of the Estate</i> set this hearing on 1/13/2015 for filing of the <i>Inventory and Appraisal</i> .	
✓	Aff.Sub.Wit.		
	Verified	Notes for background: <ul style="list-style-type: none"> On 2/10/2014, the Public Guardian was appointed the Conservator of the Person of the Conservatee with medical powers; Conservatee's son, ALBERT ROUSSEAU, had filed a petition for his daughter, ANDREA ROUSSEAU, to become Conservator, and it was denied; Since 2/11/2014 the Public Guardian has been acting as Conservator of the Person, coordinating Conservatee's care providers; Prior to the Public Guardian's appointment as Conservator of the Estate, Albert and the Conservatee's other son, JEAN ROUSSEAU, as Co-Trustees, had been managing the estate assets, the majority of which are primarily held in the LIZIBET E. ROUSSEAU LIVING TRUST. 	
	Inventory		
	PTC		
	Not.Cred.		
	Notice of Hrg		
	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
		Reviewed by: LEG	
		Reviewed on: 4/23/15	
		Updates:	
		Recommendation:	
		File 12 - Rousseau	

Probate Status Hearing Re: First Filing Account

		<p>SUSAN BROWN was appointed as the Trustee of the 2013 Walter Edward Eastwood Revocable Trust pursuant to Order for Substituted Judgment entered 8-20-13 in Conservatorship Case No. 12CEPR00922.</p> <p>On 1-28-14, at the hearing on the First and Final Account of Conservator, the Court authorized distribution to this trust and set this status hearing for Filing of the First Account.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Minute Order of 03/10/2015: Counsel represents that all needed information has no bee received and that the accounting will be the final account; she requests 30 days. If the petition is filed 2 court days prior, then no appearance is necessary on 04/28/2015.</p> <p>As of this Examiner's review nothing new has been filed.</p> <p>1. Need First Account or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.</p>
Cont. from 031015			
Aff.Sub.Wit.			
Verified			
Inventory			
PTC			
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Notice of Hrg			
Aff.Mail			
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Letters			
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Objections			
Video Receipt			
CI Report			
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Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
		<p>Reviewed by: LV</p> <p>Reviewed on: 04/22/2015</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 13 - Eastwood</p>	

		NEEDS/PROBLEMS/COMMENTS: <u>OFF CALENDAR</u> <u>Final Inventory and Appraisal</u> <u>filed 04/20/2015.</u>
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
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Duties/Supp		
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CI Report		
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Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: LV
		Reviewed on: 04/23/2015
		Updates:
		Recommendation:
		File 16 - Berlese

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

			Temporary Expires 3/17/15		NEEDS/PROBLEMS/COMMENTS: Continued from 3/17/15. Minute order states Mr. Garza is to file and properly serve written objections no later than 4/7/15. The court orders supervised visits for MR. Garza every other Saturday, starting 3/21/15, from noon to 2 p.m. at the McDonalds on Whitesbridge in Kerman. If Mr. Garza is more than 15 minutes late for any visit, the guardian may leave the visit. 1. Need proof of service showing the objections have been served on: a. Ilda Aguilar (petitioner) b. Maricruz Aguilar (mother)
			ILDA AGUILAR , maternal grandmother, is petitioner.		
			Please see petition for details.		
Cont. from 120914, 020315, 031715			Court Investigator Report filed on 12/2/14.		
	Aff.Sub.Wit.		Objection of father, Gabriel Garza, filed on 4/7/15.		
✓	Verified				
	Inventory				
	PTC				
	Not.Cred.				
✓	Notice of Hrg				
✓	Aff.Mail	W/			
	Aff.Pub.				
	Sp.Ntc.				
✓	Pers.Serv.	W/			
✓	Conf. Screen				
✓	Letters				
✓	Duties/Supp				
✓	Objections				
	Video Receipt				
✓	CI Report				
	9202				
✓	Order				
	Aff. Posting				
	Status Rpt				
✓	UCCJEA				
	Citation				
	FTB Notice				
					Reviewed by: KT
					Reviewed on: 4/23/15
					Updates:
					Recommendation:
					File 18 - Garza

		MARIA GUADALUPE VALENCIA , Mother and Guardian of the Estate, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
		I&A filed 3/16/15 indicates that the minor owns a 20% interest in real property valued at \$25,000.00 (total value \$125,000.00).	<p>Note: The original petition for guardianship of the estate estimated the minor's share at approx. \$12,000.00 and the Order to Deposit Money Into Blocked Account filed 1/13/15 reflected that amount. If the net amount to the minor will be different, a new Order to Deposit Money Into Blocked Account may be necessary.</p> <p>Note: The Court will set a status hearing for the filing of the Receipt for Blocked Account as follows:</p> <ul style="list-style-type: none"> Tuesday, June 9, 2015 <p>If filed, the status hearing may be taken off calendar.</p> <p>Note: The status hearing originally set for 5/4/15 for the filing of the Inventory and Appraisal has been taken off calendar, since the I&A was filed 3/16/15.</p>
	Aff.Sub.Wit.		
✓	Verified		
	Inventory	Order of 2/22/15 authorized Petitioner to sell the real property subject to court confirmation.	
	PTC		
	Not.Cred.		
✓	Notice of Hrg	Sale price: \$129,990.00 Overbid: \$137,345.00	
✓	Aff.Mail		
✓	Aff.Pub.	Appraisal: \$125,000.00 (total value)	
	Sp.Ntc.	Property: 2874 West Lawson Street, Caruthers, CA 93609	
	Pers.Serv.		
	Conf. Screen		
✓	Letters	1/13/15 Publication: Business Journal	
	Duties/Supp		
	Objections	Buyer: Rosa Cruz Reyes, an unmarried woman	
	Video Receipt	Broker: 6% or \$7,794.00 to Carmen Suikowsky of Guarantee Financial Real Estate	
	CI Report		
	9202		
✓	Order	Minor's share of proceeds to be deposited into blocked account.	
✓	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: skc
			Reviewed on: 4/23/15
			Updates:
			Recommendation:
			File 19 - Patino

Age: 62		MARVIN T. HELON, Petitioner, was Court Appointed to represent the Conservatee on 02/02/15.	NEEDS/PROBLEMS/COMMENTS:
		ABELINA ROCHA de GOMEZ, spouse, was appointed Conservator of the Person on 02/25/15.	Note: The Court discharged Mr. Helon as Counsel for the Conservatee, subject to reappointment as necessary at the hearing in 02/25/15.
Cont. from		Petitioner requests fees in connection with his representation of the Conservatee for the Petition to Appoint Conservator.	
	Aff.Sub.Wit.		
✓	Verified	Petitioner asks that he be paid from conservatee's assets for 6.13 hours @ \$300/hr. for a total of \$1,809.00, plus a costs in the amount of \$435.00 (filing fees).	
	Inventory		
	PTC	Services are itemized by date and include review of documents, visits with clients, and court appearances.	
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: JF
			Reviewed on: 04/23/15
			Updates:
			Recommendation:
			File 20 – Molina

21A Rodolfo Estrada, Jr (CONS/P)**Case No. 14CEPR01179****Atty LeVan, Nancy J. (for Petitioner Rodolfo Estrada, Sr.)****Atty Walters, Jennifer (court appointed for conservatee)****Atty Kruthers, Heather (for Temporary Conservator/Public Guardian)****Petition for Appointment of Probate Conservator of the Person (Prob. C. 1820, 1821, 2680-2682)**

			TEMPORARY EXPIRES 4/28/15 (Public Guardian is Temporary Conservator) RUDOLFO ESTRADA, SR., father, is petitioner. Please see petition for details. Capacity Declaration filed. Court Investigator Report filed on 2/4/15	NEEDS/PROBLEMS/COMMENTS: Court Investigator advised rights on 2/4/15. Continued from 3/17/15. Minute Order states the court finds good cause to appoint the Public Guardian as Temporary Conservator if the person. The Court advises that the Public Guardian will set the rules and directs that the Conservatee's documents such as mail be turned over to the Public Guardian. The Public Guardian will Report back to the Court as to visitation, capacity, and with a determination as to whether or not the Conservatorship should continue. 1. Capacity Declaration filed on 3/16/15 is incomplete. #1 does not list the name of the physician (it lists Valley Health Team); #4a does not list the date the physician last saw the conservatee; and it was completed by a Physician's Assistant. The Capacity Declaration must be completed by a California licensed physician or psychologist acting within the scope of their licensure. A copy of the same Capacity Declaration was filed on 3/16/15 with the signature of Christiane George D.O. however she did not initial at #7 and the document still does not state the date the conservatee was last seen.
Cont. from 021015, 031715				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail	W/		
	Aff.Pub.			
	Sp.Ntc.			
✓	Pers.Serv.	W/		
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
✓	Video Receipt			
✓	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
✓	Citation			
	FTB Notice			
			Reviewed by: KT Reviewed on: 4/23/15 Updates: Recommendation: File 21A - Estrada	

21A

21B **Rodolfo Estrada, Jr (CONS/P)**
Atty **LeVan, Nancy J. (for Rodolfo Estrada, Sr.)**
Atty **Walters, Jennifer (court appointed for conservatee)**
Atty **Kruthers, Heather (for Temporary Conservator/Public Guardian)**

Case No. 14CEPR01179

Probate Status Hearing Re Report from Public Guardian

		<p>PUBLIC GUARDIAN was appointed temporary Conservator by minute order dated 3/17/15.</p> <p>Minute order dated 3/17/15 states the Public Guardian will Report back to the Court as to visitation, capacity, and with a determination as to whether or not the Conservatorship should continue.</p> <p>Status Report of the Public Guardian regarding the need for a conservatorship was filed on 4/16/15 states the matter was assigned to Deputy Public Guardian Stacy Mauro. Based on her information the Public Guardian recommends that the conservatorship be dismissed.</p> <p>Declaration of Stacy Mauro attached to the status report states it is her strong belief that Mr. Estrada has the capacity to make his own decisions. After reviewing medical records and speaking with Mr. Estrada's family, PG Mauro believes he has a history of making very poor choices; however, PG Mauro believes this is not due to a lack of capacity, but simply poor decision making. He appears to be receiving proper care and is regularly visiting his girlfriend and children.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p>
Cont. from			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg		
<input type="checkbox"/>	Aff.Mail		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		<p>Reviewed by: KT</p> <p>Reviewed on: 4/23/15</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 21B - Estrada</p>	

21B

See petition for details			NEEDS/PROBLEMS/COMMENTS: <u>Continued from 3-28-15</u> 1. Petitioner's Declaration filed 3-11-15 states Mr. Bandala was served by registered mail. No return receipt signed by Mr. Bandala is provided. Probate Code §1511 requires personal service. 2. Petitioner's Declaration filed 3-11-15 states the father of Efren, Mia, Kiara, and Nathan is deceased and the paternal grandparents' whereabouts are unknown. If diligence is not found, need service on paternal grandparents pursuant to Probate Code §1511. 3. If diligence is not found, need proof of service on Maternal Grandparents and paternal grandfather of Yajayra pursuant to Probate Code §1511.
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.	X	
✓	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
	Objections		
	Video Receipt		
✓	CI Report		
✓	Clearances		
✓	Order		
	Aff. Posting		
	Status Rpt		
✓	UCCJEA		
	Citation		
	FTB Notice		
Reviewed by: skc Reviewed on: 4-23-15 Updates: Recommendation: File 22 – Bandala, Sandoval, Sanchez			

Petitioner Hinojosa, Eva Antonia (pro per – maternal great-aunt)

Petition for Appointment of Guardianship of the Person (Prob. C. 1510)

Age: 1		<p align="center"><u>NO TEMPORARY IN PLACE:</u> <u>TEMPORARY DENIED ON 03/02/15 DUE TO</u> <u>NO APPEARANCES AT HEARING</u></p> <p>EVA ANTONIA HINOJOSA, maternal great-aunt, is Petitioner.</p> <p>Father: MANUEL JURADO – personally served on 03/02/15</p> <p>Mother: ALESHA FLORES – Consent & Waiver of Notice filed 03/03/15</p> <p>Paternal grandfather: MANUEL JURADO, SR. Paternal grandmother: ELIDA MOLINA</p> <p>Maternal grandfather: DANNY FLORES Maternal grandmother: DONNA ALCANTAR - Consent & Waiver of Notice filed 03/03/15</p> <p>Siblings: ALICIA JURADO (26), VICTORIA JURADO (24), ELIZABETH JURADO (20), MANUEL JURADO (17), MORGAN GONZALEZ (7), ROSALYN (3)</p> <p>Petitioner states that she has raised Cierra since birth and that the parents agree that she raise Cierra.</p> <p>Court Investigator Samantha Henson filed a report on 04/21/15.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need proof of service by mail at least 15 days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Guardian of the Person</i> <u>or</u> Consent & Waiver of Notice <u>or</u> Declaration of Due Diligence for:</p> <ul style="list-style-type: none"> a. Manuel Jurado, Sr. (paternal grandfather) b. Elida Molina (paternal grandmother) c. Danny Flores (maternal grandfather) d. Alicia Jurado (sibling) e. Victoria Jurado (sibling) f. Elizabeth Jurado (sibling) g. Manuel Jurado (sibling) 	
Cont. from				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			
<input type="checkbox"/>	Aff.Mail			x
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input checked="" type="checkbox"/>	Pers.Serv.			w/
<input checked="" type="checkbox"/>	Conf. Screen			
<input checked="" type="checkbox"/>	Letters			
<input checked="" type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input checked="" type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input checked="" type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
<p>Reviewed by: JF</p> <p>Reviewed on: 04/23/15</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 24 - Jurado</p>				

27 Areli Anahi Gomez (GUARD/P)**Case No. 15CEPR00345****Atty Martinez, Rosalba (Pro Per – Maternal Grandmother)****Atty Martinez, Samuel (Pro Per – Maternal Step-Grandfather)****Petition for Appointment of Temporary Guardian of the Person**

		See petition for details.	NEEDS/PROBLEMS/COMMENTS: <u>Minute Order 4/14/15:</u> Examiner Notes handed in open court. The parents must be properly noticed. Petition granted, cont. to 4/28/15. <u>As of 4/23/15, the following issue remains:</u> 1. Need proof of personal service of Notice of Hearing with a copy of the temp petition at least five court days prior to the hearing pursuant to Probate Code §2250(e) on: - Alvaro Gomez Martinez (Father) - Liliana Martinez Mendieta (Mother)	
Cont. from 041415				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
	Notice of Hrg			x
	Aff.Mail			
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			x
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
✓	UCCJEA			
	Citation			
	FTB Notice			
Reviewed by: skc				
Reviewed on: 4/23/15				
Updates:				
Recommendation:				
File 27 - Gomez				

27

			See petition for details.	NEEDS/PROBLEMS/COMMENTS: 1. Need Notice of Hearing. 2. Need proof of personal service of Notice of Hearing at least five court days prior to the hearing pursuant to Probate Code §2250(e) on: - Thurman Ligon (Father) - Laquandra Kinchen Ligon (Mother)
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
	Notice of Hrg	X		
	Aff.Mail			
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.	X		
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
			Reviewed by: skc	
			Reviewed on: 4/23/15	
			Updates:	
			Recommendation:	
			File 28 - Ligon	